



## Splunk Prices Initial Public Offering

SAN FRANCISCO, CA--(Marketwire - Apr 18, 2012) - Splunk Inc. today announced the pricing of its initial public offering of 13,500,000 shares of common stock at a price to the public of \$17.00 per share. A total of 12,507,278 shares are being offered by Splunk, and a total of 992,722 shares are being offered by selling stockholders. In addition, Splunk has granted the underwriters a 30-day option to purchase up to an additional 2,025,000 shares to cover over-allotments, if any. Splunk will not receive any proceeds from the sale of shares by the selling stockholders.

Morgan Stanley & Co. LLC, Credit Suisse Securities (USA) LLC, J.P. Morgan Securities LLC and BofA Merrill Lynch are acting as joint book-running managers for the offering, and UBS Securities LLC, Pacific Crest Securities LLC and Cowen and Company LLC are acting as co-managers. Splunk's common stock will trade on the Nasdaq Stock Market under the symbol "SPLK."

The offering of these securities will be made only by means of a prospectus, copies of which may be obtained from Morgan Stanley & Co. LLC, Attn: Prospectus Department, 180 Varick Street, 2nd Floor, New York, NY 10014, telephone: 1-866-718-1649, or email: [prospectus@morganstanley.com](mailto:prospectus@morganstanley.com); Credit Suisse Securities (USA) LLC, Attn: Prospectus Department, One Madison Avenue, New York, NY 10010, telephone 1-800-221-1037, or email: [newyork.prospectus@credit-suisse.com](mailto:newyork.prospectus@credit-suisse.com); J.P. Morgan Securities LLC, c/o Broadridge Financial Solutions, 1155 Long Island Avenue, Edgewood, NY 11717, telephone 1-866-803-9204; BofA Merrill Lynch, Attn: Prospectus Department, 4 World Financial Center, New York, NY 10080, email: [dq.prospectus\\_requests@baml.com](mailto:dq.prospectus_requests@baml.com).

A registration statement relating to this offering of common stock has been declared effective by the Securities and Exchange Commission. This press release shall not constitute an offer to sell or the solicitation of an offer to buy, nor shall there be any sale of these securities in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to their registration or qualification under the securities laws of any such state or jurisdiction.