



July 19, 2012

Splunk® Prices Secondary Public Offering

SAN FRANCISCO, July 19, 2012 /PRNewswire/ -- [Splunk Inc.](#) (NASDAQ: SPLK), the leading provider of software for real-time operational intelligence, announced the pricing of 11,744,064 shares of its common stock at \$28.25 per share in a secondary offering. All of the shares will be sold by existing stockholders. In addition, the underwriters have a 30-day option to purchase up to 1,761,609 additional shares of common stock from certain of the selling stockholders. As part of the offering, all selling stockholders have agreed to lock-up agreements that will extend the initial public offering lock-up period on 50% of their shares until 180 days after this offering.

(Logo: <http://photos.prnewswire.com/prnh/20120620/SF27490LOGO>)

Splunk will not receive any proceeds from the sale of the shares in this offering. The primary purposes of the offering are to facilitate an orderly distribution of shares and to increase the company's public float.

Morgan Stanley & Co. LLC, Credit Suisse Securities (USA) LLC, J.P. Morgan Securities LLC and BofA Merrill Lynch are acting as joint book-running managers for the offering, and UBS Securities LLC, Pacific Crest Securities LLC and Cowen and Company LLC are acting as co-managers.

This offering is being made only by means of a prospectus forming part of the effective registration statement. Copies of the final prospectus related to the offering may be obtained from Morgan Stanley & Co. LLC, Attn: Prospectus Department, 180 Varick Street, 2nd Floor, New York, NY 10014, telephone: 1-866-718-1649, or email: prospectus@morganstanley.com; Credit Suisse Securities (USA) LLC, Attn: Prospectus Department, One Madison Avenue, New York, NY 10010, telephone 1-800-221-1037, or email: newyork.prospectus@credit-suisse.com; J.P. Morgan Securities LLC, c/o Broadridge Financial Solutions, 1155 Long Island Avenue, Edgewood, NY 11717, telephone 1-866 803-9204; BofA Merrill Lynch, Attn: Prospectus Department, 222 Broadway, New York, NY 10038, email dq.prospectus_requests@baml.com.

A registration statement relating to these securities was declared effective by the U.S. Securities and Exchange Commission on July 19, 2012. This press release shall not constitute an offer to sell or the solicitation of an offer to buy, nor shall there be any sale of these securities in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction.

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